

**MIFID II product governance / Retail investors, professional investors and ECPs** – Solely for the purposes of the manufacturer's product approval process, the target market assessment in respect of the Notes, taking into account the five (5) categories referred to in item 19 of the Guidelines published by European Securities and Markets Authority ("ESMA") on 3 August 2023, has led to the conclusion that: (i) the target market for the Notes is eligible counterparties, professional clients and retail clients, each as defined in Directive 2014/65/EU (as amended, **MiFID II**) MiFID II; (ii) all channels for distribution to eligible counterparties and professional clients are appropriate; and (iii) the determination of the appropriate channels for distribution of the Notes to retail clients has been made and is available on the website <https://regulatory.sgmarkets.com/#/mifid2/emt>, subject to the distributor's suitability and appropriateness obligations under MiFID II, as applicable. Any person subsequently offering, selling or recommending the Notes (a **distributor**) should take into consideration the manufacturer's target market assessment; however, a distributor subject to MiFID II is responsible for undertaking its own target market assessment in respect of the Notes (by either adopting or refining the manufacturer's target market assessment) and determining appropriate distribution channels, subject to the distributor's suitability and appropriateness obligations under MiFID II, as applicable.

**UK MiFIR product governance / Professional investors and ECPs only target market** – Solely for the purposes of each manufacturer's product approval process, the target market assessment in respect of the Notes, taking into account the five (5) categories referred to in item 18 of the Guidelines published by the European Securities and Markets Authority ("ESMA") on 5 February 2018 (in accordance with the FCA's policy statement entitled "Brexit: our approach to EU non-legislative materials"), has led to the conclusion that: (i) the target market for the Notes is only eligible counterparties, as defined in the FCA Handbook Conduct of Business Sourcebook (COBS), and professional clients, as defined in Regulation (EU) No 600/2014 as it forms part of domestic law by virtue of the European Union (Withdrawal) Act 2018 (**UK MiFIR**); and (ii) all channels for distribution of the Notes to eligible counterparties and professional clients are appropriate. Any person subsequently offering, selling or recommending the Notes (a **distributor**) should take into consideration the manufacturer's target market assessment; however, a distributor subject to the FCA Handbook Product Intervention and Product Governance Sourcebook (the **UK MiFIR Product Governance Rules**) is responsible for undertaking its own target market assessment in respect of the Notes (by either adopting or refining the manufacturer's target market assessment) and determining appropriate distribution channels.

Dated 08/07/2024

**PROHIBITION OF SALES TO UK RETAIL INVESTORS** - The Notes are not intended to be offered, sold or otherwise made available to and should not be offered, sold or otherwise made available to any retail investor in the United Kingdom (UK). For these purposes, a retail investor means a person who is one (or more) of: (i) a retail client, as defined in point (8) of Article 2 of Regulation (EU) No 2017/565 as it forms part of UK domestic law by virtue of the European Union (Withdrawal) Act 2018 (EUWA); or (ii) a customer within the meaning of the provisions of the Financial Services and Markets Act 2000, as amended (the FSMA) and any rules or regulations made under the FSMA to implement Directive (EU) 2016/97, where that customer would not qualify as a professional client, as defined in point (8) of Article 2(1) of Regulation (EU) No 600/2014 as it forms part of UK domestic law by virtue of the EUWA; or (iii) not a qualified investor as defined in Article 2 of Regulation (EU) 2017/1129 as it forms part of UK domestic law by virtue of the EUWA. Consequently, no key information document required by Regulation (EU) No 1286/2014 as it forms part of UK domestic law by virtue of the EUWA (the UK PRIIPs Regulation) for offering or selling the Notes or otherwise making them available to retail investors in the UK has been prepared and therefore offering or selling the Notes or otherwise making them available to any retail investor in the UK may be unlawful under the UK PRIIPs Regulation.

SG Issuer

Legal entity identifier (LEI) : 549300QNMDBVTHX8H127

Issue of up to SEK 100 000 000 Notes due 10/07/2029 Unconditionally and irrevocably guaranteed by Société Générale under the Debt Instruments Issuance Programme

## **PART A – CONTRACTUAL TERMS**

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth under the heading "*General Terms and Conditions of the English Law Notes*" in the Base Prospectus dated 31 May 2024, which constitutes a base prospectus for the purposes of Regulation (EU) 2017/1129 (the **Prospectus Regulation**). This document constitutes the Final Terms of the Notes described herein for the purposes of Article 8(4) of the Prospectus Regulation and must be read in conjunction with the Base Prospectus and any supplement published prior to the Issue Date (as defined below) (the **Supplement(s)**); provided, however, that to the extent such Supplement (i) is published after these Final Terms have been signed or issued and (ii) provides for any change to the Conditions as set out under the heading "*General Terms and Conditions of the English Law Notes*", such change shall have no effect with respect to the Conditions of the Notes to which these Final Terms relate. Full information on the Issuer, the Guarantor and the offer of the Notes is only available on the basis of the

combination of these Final Terms, the Base Prospectus and any Supplement(s). Prior to acquiring an Interest in the Notes described herein, prospective investors should read and understand the information provided in these Final Terms, the Base Prospectus and any Supplement(s) and be aware of the restrictions applicable to the offer and sale of such Notes in the United States or to, or for the account or benefit of, persons that are not Permitted Transferees. A summary of the issue of the Notes is annexed to these Final Terms. Copies of the Base Prospectus, any Supplement(s) and these Final Terms are available for inspection from the head office of the Issuer, the Guarantor, the specified offices of the Paying Agents and, in the case of Notes admitted to trading on the Regulated Market or on Euro MTF of the Luxembourg Stock Exchange, on the website of the Luxembourg Stock Exchange ([www.luxse.com](http://www.luxse.com)) and in the case of Non-Exempt Offers; on the website of the Issuer (<http://prospectus.socgen.com>).

1. (i) **Series Number:** 279769EN/24.9
- (ii) **Tranche Number:** 1
- (iii) **Date on which the Notes become fungible:** Not Applicable
2. **Specified Currency:** SEK
3. **Aggregate Nominal Amount:**
  - (i) - **Tranche:** up to SEK 100 000 000
  - (ii) - **Series:** up to SEK 100 000 000
4. **Issue Price:** 100 % of the Aggregate Nominal Amount
5. **Specified Denomination(s):** SEK 10 000
6. (i) **Issue Date:** 13/09/2024  
(DD/MM/YYYY)
- (ii) **Interest Commencement Date:** Issue Date
7. **Maturity Date:** 10/07/2029  
(DD/MM/YYYY)  
  
(such date being the Scheduled Maturity Date), subject to the provisions of paragraph 24(iv) "Credit Linked Notes Provisions" and the Additional Terms and Conditions for Credit Linked Notes.
8. **Governing law:** English law
9. (i) **Status of the Notes:** Unsecured
- (ii) **Date of corporate authorisation obtained for the issuance of Notes:** Not Applicable
- (iii) **Type of Structured Notes:** Credit Linked Notes  
  
The provisions of the following Additional Terms and Conditions apply:  
Additional Terms and Conditions for Credit Linked Notes
- (iv) **Reference of the Product:** 3.10.1 applicable, as described in the Additional Terms and Conditions relating to Formulae.
10. **Interest Basis:** See section "PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE" below.
11. **Redemption/Payment Basis:** See section "PROVISIONS RELATING TO REDEMPTION" below.

12. **Issuer's/Noteholders' redemption option:** See section "PROVISIONS RELATING TO REDEMPTION" below.

**PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE**

13. **Fixed Rate Note Provisions:** Applicable as per Condition 4.1 of the *General Terms and Conditions*, subject to the provisions of paragraph 24(iv) "Credit Linked Notes Provisions" and the Additional Terms and Conditions for Credit Linked Notes.
- (i) **Rate(s) of Interest:** A percentage (indicatively 8.90% subject to a minimum of 7.40%) to be published by the Issuer on <http://prospectus.socgen.com> on Issue Date.
- (ii) **Specified Period(s) / Interest Payment Date(s):(DD/MM/YYYY)** means the 10 January , 10 April , 10 July and 10 October in each year from and including the 10 October 2024 to and including the Scheduled Maturity Date.
- (iii) **Business Day Convention:** Following Business Day Convention (unadjusted)
- (iv) **Fixed Coupon Amount :** Unless previously redeemed, on the Interest Payment Date, the Issuer shall pay to the Noteholders, for each Note, an amount determined by the Calculation Agent as follows:  
Rate of Interest x Relevant Proportion of the Interest Calculation Amount x Day Count Fraction
- (v) **Day Count Fraction:** 30/360 convention
- (vi) **Broken Amount (s):** In case of a long or short Interest Period (with regard to paragraph 13(ii) "Specified Period(s)/Interest Payment Date(s)" above), the amount of Interest will be calculated in accordance with the formula specified in paragraph 13(iv) "Fixed Coupon Amount" above.
- (vii) **Determination Date(s):** Not Applicable
14. **Floating Rate Note Provisions:** Not Applicable
15. **Structured Interest Note Provisions:** Not Applicable
16. **Zero Coupon Note Provisions:** Not Applicable

**PROVISIONS RELATING TO REDEMPTION**

17. **Redemption at the option of the Issuer:** Not Applicable
18. **Redemption at the option of the Noteholders:** Not Applicable
19. **Automatic Early Redemption:** Not Applicable
20. **Final Redemption Amount :** Unless previously redeemed, the Issuer shall redeem the Notes on the Scheduled Maturity Date, in accordance with the following provisions in respect of each Note:  
Final Redemption Amount = Specified Denomination x 100%

Provided that if one or more Credit Event Determination Date(s) occur(s) (as such term is defined in the Additional Terms and Conditions for Credit Linked Notes), the Issuer will, on the Maturity Date, redeem each Note at the Cash Redemption Amount, subject to provisions of the Additional Terms and Conditions for Credit Linked Notes.

- Cash Redemption Amount** means, an amount, subject to a minimum of zero, equal for each Note to (i) the Relevant Proportion of the difference between the Aggregate Nominal Amount and the Aggregate Loss Amount minus (ii) the aggregate of the Unwind Costs calculated in respect of all Credit Event Determination Dates, as at the Maturity Date.
21. **Physical Delivery Provisions:** Not Applicable
22. **Trigger redemption at the option of the Issuer:** Applicable as per Condition 6.2.3 of the *General Terms and Conditions*  
**- Outstanding Amount Trigger Level:** 10% of the Aggregate Nominal Amount
23. **Redemption for Tax Event, Special Tax Event, Regulatory Event, Force Majeure Event or Event of Default:** Early Redemption or Monetisation until the Maturity Date  
 Early Redemption Amount : Market Value

**PROVISIONS APPLICABLE TO THE UNDERLYING(S) IF ANY**

24. (i) **Underlying(s):** As provided in paragraph "Credit Linked Notes Provisions"
- (ii) **Information relating to the past and future performances of the Underlying(s) and volatility:** Not Applicable
- (iii) **Provisions relating, amongst others, to the Market Disruption Event(s) and/or Extraordinary Event(s) and/or any additional disruption event(s) as described in the relevant Additional Terms and Conditions:** The provisions of the following Additional Terms and Conditions apply :  
 Additional Terms and Conditions for Credit Linked Notes
- (iv) **Credit Linked Notes Provisions:** Applicable, subject to the provisions of the Additional Terms and Conditions for Credit Linked Notes.
- (a) **Type of Credit Linked Notes:** Tranche Notes
- (b) **Terms relating to Settlement:**
- (A.) **Settlement Type:** European Settlement
- (B.) **Settlement Method:** Cash Settlement, as per Condition 1.1.3 of the Additional Terms and Conditions for Credit Linked Notes
- (C.) **Final Value:** Fixed Recovery: 0 per cent
- (D.) **Unwind Costs:** Not Applicable : the Unwind Costs in respect of each Note will be equal to zero
- (c) **Provisions relating to Basket Notes:** Applicable
- (A.) **Relevant Proportion:** As per Condition 2 of the Additional Terms and Conditions for Credit Linked Notes
- (B.) **Aggregate Loss Amount:** As per Condition 2 of the Additional Terms and Conditions for Credit Linked Notes, means at any time for a Tranche Note, the lowest of (i) the Tranche Notional Amount; and (ii) the highest of (x) zero and (y) the difference between (xx) the aggregate of the Loss Amount for all Reference Entities in respect of which a Credit Event Determination Date has occurred and (xy) the Tranche Subordination Amount.

- (C.) Loss Amount:** In relation to each Reference Entity in respect of which a Credit Event Determination Date has occurred, an amount equal to the product of:
- (i) the Reference Entity Notional Amount and
  - (ii) the difference between the Reference Price and the Final Value, subject to a minimum of zero.
- (D.) Reference Entity Notional Amount:** For each Reference Entity comprised in the Reference Portfolio: the amount equal to the product of the Reference Entity Weighting and the Reference Portfolio Notional Amount
- (E.) Tranche Notes:** Applicable
- (1.) Tranche Subordination Amount:** The Reference Portfolio Notional Amount multiplied by the Attachment Point
  - (2.) Tranche Notional Amount:** The Aggregate Nominal Amount
  - (3.) N-to-M-to-Default:** Not Applicable
  - (4.) Attachment Point:** 12%
  - (5.) Detachment Point :** 24%
- (F.) Reference Portfolio Notional Amount:** An amount equal to the Aggregate Nominal Amount divided by the difference between the Detachment Point and the Attachment Point.
  - (G.) Reference Price:** For each Reference Entity comprised in the Reference Portfolio: the percentage specified as such in "Annex for Credit Linked Notes" hereto or, if not specified, 100%.
  - (H.) Reference Entity Weighting:** For each Reference Entity comprised in the Reference Portfolio: the proportion specified as such in "Annex for Credit Linked Notes" hereto which will be adjusted in accordance with the provisions of the Additional Terms and Conditions for Credit Linked Notes.
  - (I.) Interest Recovery:** Fixed Interest Recovery with an Interest Recovery Rate of 0 per cent.
- (d) Transaction Type:** For each Reference Entity comprised in the Reference Portfolio, as specified in "Annex for Credit Linked Notes" hereto
  - (e) Selected Obligation(s):** Not Applicable
  - (f) Accrual of Interest upon Credit Event:** No Accrued Interest upon Credit Event
  - (g) Observed Interest:** Not Applicable
  - (h) First Credit Event Occurrence Date : (DD/MM/YYYY)** 01/07/2024
  - (i) Scheduled Last Credit Event Occurrence Date :** 20/06/2029
  - (j) Reference Entity(ies):** The Reference Entities comprised in the Reference Portfolio as described in "Annex for Credit Linked Notes" hereto (or any Successor thereto)
  - (k) Multiple Successor(s):** Not relevant. The provisions of Condition 1.4 of the Additional Terms and Conditions for Credit Linked Notes do not apply. For the avoidance of doubt, splits into several resulting entities are dealt

		with in the definition of Successor as per Condition 2 of the Additional Terms and Conditions for Credit Linked Notes.
(l)	<b>Reference Obligation(s):</b>	For each Reference Entity comprised in the Reference Portfolio, the Reference Obligation(s) specified in "Annex for Credit Linked Notes" hereto (or any obligation replacing such original Reference Obligation as per the Additional Terms and Conditions for Credit Linked Notes).
(m)	<b>Credit Events:</b>	For each Reference Entity comprised in the Reference Portfolio, the Credit Event(s) specified in "Annex for Credit Linked Notes" hereto
(n)	<b>Notice of Publicly Available Information:</b>	For each Reference Entity comprised in the Reference Portfolio, as specified in "Annex for Credit Linked Notes" hereto
(o)	<b>Obligation(s):</b>	
	<b>(A.) Obligation Category:</b>	For each Reference Entity comprised in the Reference Portfolio, the Obligation Category specified in "Annex for Credit Linked Notes" hereto
	<b>(B.) Obligation Characteristics:</b>	For each Reference Entity comprised in the Reference Portfolio, the Obligation Characteristics specified in "Annex for Credit Linked Notes" hereto
(p)	<b>All Guarantees:</b>	For each Reference Entity comprised in the Reference Portfolio, as specified in "Annex for Credit Linked Notes" hereto
(q)	<b>Additional Provisions relating to certain specific Reference Entities:</b>	Applicable, if relevant, as per Condition 1.8 of the Additional Terms and Conditions for Credit Linked Notes.
(r)	<b>Business Days (for the purposes of the Additional Terms and Conditions for Credit Linked Notes):</b>	The Business Days specified in "Annex for Credit Linked Notes" hereto
(s)	<b>(s) Reference Entities Switch and/or Maturity Extension at the option of the Issuer :</b>	Not Applicable
(t)	<b>Other applicable options as per the Additional Terms and Conditions for Credit Linked Notes:</b>	Not Applicable
(v)	<b>Bond Linked Notes Provisions:</b>	Not Applicable

**DEFINITIONS APPLICABLE TO INTEREST (IF ANY), REDEMPTION AND THE UNDERLYING(S) IF ANY**

25. (i) **Definitions relating to date(s):** Not Applicable
- (ii) **Definitions relating to the Product:** Not Applicable

**PROVISIONS RELATING TO SECURED NOTES**

26. **Secured Notes Provisions:** Not Applicable

**GENERAL PROVISIONS APPLICABLE TO THE NOTES**

27. **Provisions applicable to payment date(s):**
- **Payment Business Day:** Following Payment Business Day

- Financial Centre(s): London and T2
28. **Form of the Notes:**
- (i) **Form:** Dematerialised Uncertificated Swedish Notes in book entry form issued, cleared and settled through Euroclear Sweden in accordance with the Swedish Central Securities Depositories and Financial Instruments Accounts Act (SFS 1998:1479), as amended
- (ii) **New Global Note (NGN – bearer notes) / New Safekeeping Structure (NSS – registered notes):** No
29. **Redenomination:** Applicable as per Condition 1.5 of the *General Terms and Conditions*
30. **Consolidation:** Applicable as per Condition 14.2 of the *General Terms and Conditions*
31. **Partly Paid Notes Provisions:** Not Applicable
32. **Instalment Notes Provisions:** Not Applicable
33. **Masse:** Not Applicable
34. **Dual Currency Note Provisions:** Not Applicable
35. **Additional Amount Provisions for Italian Certificates:** Not Applicable
36. **Interest Amount and/or the Redemption Amount switch at the option of the Issuer:** Not Applicable
37. **Portfolio Linked Notes Provisions:** Not Applicable

### THIRD PARTY INFORMATION

Information or summaries of information included herein with respect to the Underlying(s) has been extracted from general databases released publicly or by any other available information.

Each of the Issuer and the Guarantor confirms that such information has been accurately reproduced and that, so far as it is aware and is able to ascertain from information published, no facts have been omitted which would render the reproduced information inaccurate or misleading.

Signed on behalf of the Issuer:  
By: Julien Bouchat  
Duly authorised

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**PART B – OTHER INFORMATION****1. LISTING AND ADMISSION TO TRADING**

- (i) **Listing:** Application will be made for the Notes to be listed on the regulated market of the Nasdaq OMX Stockholm AB, Sweden.
- (ii) **Admission to trading:** Application will be made for the Notes to be admitted to trading on the Regulated Market of the Nasdaq OMX Stockholm AB, Sweden, with effect from or as soon as practicable after the Issue Date.
- There can be no assurance that the listing and trading of the Notes will be approved with effect on the Issue Date or at all**
- (iii) **Estimate of total expenses related to admission to trading:** Not Applicable
- (iv) **Information required for Notes to be listed on SIX Swiss Exchange:** Not Applicable

**2. RATINGS**

The Notes to be issued have not been rated.

**3. INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE/OFFER**

Save for fees, if any, payable to the Dealer, and so far as the Issuer is aware, no person involved in the issue of the Notes has an interest material to the offer.

The Dealer and its affiliates have engaged, and may in the future engage, in investment banking and/or commercial banking transactions with, and may perform other services for, the Issuer and its affiliates in the ordinary course of business.

Société Générale will ensure the roles of provider of hedging instruments to the Issuer of the Notes and Calculation Agent of the Notes.

The possibility of conflicts of interest between the different roles of Société Générale on one hand, and between those of Société Générale in these roles and those of the Noteholders on the other hand cannot be excluded.

Furthermore, the Notes being indexed on the occurrence or non occurrence of one or more Credit Event(s), Société Générale may, at any time, (i) hold Obligations of the Reference Entity(ies), (ii) be in possession of information in relation to any Reference Entity(ies) that may be material in the context of the issue of the Notes and that may not be publicly available (or known), (iii) participate in any of the ISDA Credit Derivatives Determinations Committee or participate as a dealer in any auction process used to determine the Final Value of any Reference Entity in relation to which a Credit Event has occurred, which may, in each case, be in conflict with the interests of the Noteholders.

**4. REASONS FOR THE OFFER AND USE OF PROCEEDS**

- (i) **Reasons for the offer and use of proceeds:** The net proceeds from each issue of Notes will be applied for the general financing purposes of the Société Générale Group, which include making a profit.
- (ii) **Estimated net proceeds:** Not Applicable
- (iii) **Estimated total expenses:** Not Applicable

**5. INDICATION OF YIELD (*Fixed Rate Notes only*)**

Not Applicable

**6. HISTORIC INTEREST RATES (*Floating Rate Notes only*)**

Not Applicable

**7. PERFORMANCE AND EFFECT ON VALUE OF INVESTMENT**

- (i) **PERFORMANCE OF FORMULA, EXPLANATION OF EFFECT ON VALUE OF INVESTMENT (*Structured Notes only*)**



The value of the Notes is linked to the credit risk of reference entity(ies) and the financial indebtedness of such reference entity(ies), the amounts due under the Notes are determined according to the occurrence of credit event(s) and in the case of the occurrence of credit event(s), according to the cash redemption amount.

During the lifetime of the Notes, the market value of these Notes may be lower than the invested capital. Furthermore, an insolvency of the Issuer and/or the Guarantor may cause a total loss of the invested capital. **The attention of the investors is drawn to the fact that they could sustain an entire or a partial loss of their investment.**

(ii) **PERFORMANCE OF RATES OF EXCHANGE AND EXPLANATION OF EFFECT ON VALUE OF INVESTMENT** (*Dual Currency Notes only*)

Not Applicable

## 8. OPERATIONAL INFORMATION

(i) **Security identification code(s):**

- **ISIN Code:** SE0022422036

- **Common Code:** Available upon request if needed

(ii) **Clearing System(s):** Swedish Central Security Depository & Clearing Organisation (Euroclear Sweden) identification number: 556112- 8074. The Issuer and the Issuer Agent shall be entitled to obtain information from registers maintained by Euroclear Sweden for the purposes of performing their obligations under the Notes.

(iii) **Delivery of the Notes:** Delivery against payment

(iv) **Calculation Agent:** Société Générale  
Tour Société Générale 17 Cours Valmy 92987 Paris La Défense  
Cedex France

(v) **Paying Agent(s):** Société Générale Luxembourg SA  
11, avenue Emile Reuter  
L-2420 Luxembourg Luxembourg

and

Skandinaviska Enskilda Banken AB (publ), a banking institution incorporated under the laws of Sweden, whose registered office is at Kungsträdgårdsgatan 8, SE-106 40 Stockholm, Sweden

(vi) **Eurosystem eligibility of the Notes:** No. Whilst the designation is specified as "no" at the date of these Final Terms, should the Eurosystem eligibility criteria be amended in the future such that the Notes are capable of meeting them the Notes may then be deposited with one of the ICSDs as common safekeeper (and registered in the name of a nominee of one of the ICSDs acting as common safekeeper). Note that this does not necessarily mean that the Notes will then be recognised as eligible collateral for Eurosystem monetary policy and intraday credit operations by the Eurosystem at any time during their life. Such recognition will depend upon the ECB being satisfied that Eurosystem eligibility criteria have been met.

## 9. DISTRIBUTION

(i) **Method of distribution:** Non-syndicated

- **Dealer(s):** Société Générale  
Tour Société Générale  
17, Cours Valmy  
92987 Paris la Défense Cedex  
France

- (ii) **Total commission and concession:** Société Générale grants its relevant distributor(s) a discount on the Issue Price of up to 0.60% per annum (calculated on the basis of the maximum term of the Notes) of the nominal amount of Notes effectively placed by such distributor(s).
- (iii) **TEFRA Rules:** Not Applicable
- (iv) **Non-exempt Offer Consent of the Issuer to use the Base Prospectus during the Offer Period:** A Non-exempt offer of the Notes may be made by the Dealer and any **Initial Authorised Offeror** below mentioned, any **Additional Authorised Offeror**, the name and address of whom will be published on the website of the Issuer (<http://prospectus.socgen.com>) and any other financial intermediaries to whom the Issuer gives a General Consent (the General Authorised Offerors) in the Non-exempt Offer jurisdiction(s) (**Non-exempt Offer Jurisdiction(s)**) during the offer period (**Offer Period**) as specified in the paragraph “ Terms and Conditions of the Offer” below.
- **Individual Consent / Name(s) and address(es) of any Initial Authorised Offeror:** Applicable  
 Consensus Asset Management  
 Krokslätts parkgata 4, 431 68, Göteborg, Sweden
- **General Consent/ Other conditions to consent:** Applicable
- (v) **U.S. federal income tax considerations:** The Notes are not Specified Notes for purposes of Section 871(m) Regulations.
- (vi) **- Prohibition of Sales to EEA Retail Investors:** Not Applicable
- **Prohibition of Sales to EEA Non Natural Persons:** Not Applicable
- (vii) **- Prohibition of Sales to UK Retail Investors:** Applicable
- **Prohibition of Sales to UK Non Natural Persons:** Not Applicable
- (viii) **Prohibition of Sales to Swiss Non Natural Persons:** Not Applicable

## 10. TERMS AND CONDITIONS OF THE OFFER

- **Non-Exempt Offer Jurisdiction(s):** Sweden
- **Offer Period:** From 10/07/2024 to 29/08/2024
- **Offer Price:** The Notes will be offered at the Issue Price. The issue price is also increased by fees.
- **Conditions to which the offer is subject:** Offers of the Notes are conditional on their issue and, on any additional conditions set out in the standard terms of business of the financial intermediaries, notified to investors by such relevant financial intermediaries.  
 The Issuer reserves the right to close the Offer Period prior to its stated expiry for any reason. The Issuer reserves the right to withdraw the offer and cancel the issuance of the Notes for any reason at any time on or prior to the Issue Date.
- For the avoidance of doubt, if any application has been made by a potential investor and the Issuer exercises such right, no potential investor shall be entitled to subscribe or otherwise acquire the Notes.  
 In each case, a notice to the investors on the early termination or the withdrawal, as applicable, will be published on the website of the Issuer (<http://prospectus.socgen.com>).
- **Description of the application process:** The distribution activity will be carried out in accordance with the financial intermediary’s usual procedures. Prospective investors will

- not be required to enter into any contractual arrangements directly with the Issuer in relation to the subscription of the Notes.
- **Description of possibility to reduce subscriptions and manner for refunding excess amount paid by applicants:** Not Applicable
- **Details of the minimum and/or maximum amount of application:** Minimum amount of application : SEK 100 000 (i.e. 10 Notes)
- **Details of the method and time limits for paying up and delivering the Notes:** The Notes will be issued on the Issue Date against payment to the Issuer of the net subscription moneys. However, the settlement and delivery of the Notes will be executed through the Dealer mentioned above. Investors will be notified by the relevant financial intermediary of their allocations of Notes and the settlement arrangements in respect thereof.
- **Manner and date in which results of the offer are to be made public:** Publication on the website of the Issuer (<http://prospectus.socgen.com>) and in a daily newspaper of general circulation in the relevant place(s) of listing and/or public offer at the end of the subscription period if required by local regulation.
- **Procedure for exercise of any right of pre-emption, negotiability of subscription rights and treatment of subscription rights not exercised:** Not Applicable
- **Whether tranche(s) has/have been reserved for certain countries:** Not Applicable
- **Process for notification to applicants of the amount allotted and the indication whether dealing may begin before notification is made:** Not Applicable
- **Amount of any expenses and taxes specifically charged to the subscriber or purchaser:** Taxes charged in connection with the subscription, transfer, purchase or holding of the Notes must be paid by the Noteholders and neither the Issuer nor the Guarantor shall have any obligation in relation thereto; in that respect, Noteholders shall consult professional tax advisers to determine the tax regime applicable to their own situation.
- Punctual costs (entry costs), recurrent costs and potential anticipated exit penalties may have an impact on the return the investor may obtain from his investment.
- 11. ADDITIONAL INFORMATION**
- **Minimum investment in the Notes:** SEK 100 000 (i.e. 10 Notes)
- **Minimum trading:** SEK 10 000 (i.e. 1 Notes)
- 12. PUBLIC OFFERS IN SWITZERLAND**
- Not Applicable
- 13. EU BENCHMARKS REGULATION**
- Benchmark:** Not Applicable

**ANNEX FOR CREDIT LINKED NOTES**

(This Annex forms a part of the Final Terms to which it is attached)

Index : iTraxx Europe Crossover Series 41 Version 1

Source : the WM Company

Annex Date : 2024-06-28

**Reference Portfolio:**

Reference Entities	Transaction Type	Reference Entity Weighting	Reference Obligation	Reference Price	Seniority Level	ISIN
ADLER Real Estate GmbH	Standard European Corporate	0.01334	Standard Reference Obligation: Applicable	100%	Senior Level	XS1713464524
AIR FRANCE - KLM	Standard European Corporate	0.01334	Standard Reference Obligation: Applicable	100%	Senior Level	XS1713464524
ALLWYN ENTERTAINMENT FINANCING (UK) PLC	Standard European Corporate	0.01334	Standard Reference Obligation: Applicable	100%	Senior Level	XS1713464524
ALSTOM	Standard European Corporate	0.01334	Standard Reference Obligation: Applicable	100%	Senior Level	XS1713464524
ALTICE FRANCE	Standard European Corporate	0.01334	Standard Reference Obligation: Applicable	100%	Senior Level	XS1713464524
ARDAGH PACKAGING FINANCE PUBLIC LIMITED COMPANY	Standard European Corporate	0.01334	Standard Reference Obligation: Applicable	100%	Senior Level	XS1713464524
Altice Finco S.A.	Standard European Corporate	0.01334	Standard Reference Obligation: Applicable	100%	Senior Level	XS1713464524
BELLIS ACQUISITION COMPANY PLC	Standard European Corporate	0.01334	Standard Reference Obligation: Applicable	100%	Senior Level	XS1713464524

Boparan Finance PLC	Standard European Corporate	0.01334	Standard Reference Obligation: Applicable	100%	Senior Level	XS1713464524
C&W Senior Finance Limited	Standard European Corporate	0.01334	Standard Reference Obligation: Applicable	100%	Senior Level	XS1713464524
CECONOMY AG	Standard European Corporate	0.01334	Standard Reference Obligation: Applicable	100%	Senior Level	XS1713464524
CROWN EUROPEAN HOLDINGS	Standard European Corporate	0.01334	Standard Reference Obligation: Applicable	100%	Senior Level	XS1713464524
Cellnex Telecom, S.A.	Standard European Corporate	0.01334	Standard Reference Obligation: Applicable	100%	Senior Level	XS1713464524
Cheplapharm Arzneimittel GmbH	Standard European Corporate	0.01334	Standard Reference Obligation: Applicable	100%	Senior Level	XS1713464524
Cirsa Finance International S.a r.l.	Standard European Corporate	0.01334	Standard Reference Obligation: Applicable	100%	Senior Level	XS1713464524
Clariant AG	Standard European Corporate	0.01334	Standard Reference Obligation: Applicable	100%	Senior Level	XS1713464524
Constellium SE	Standard European Corporate	0.01334	Standard Reference Obligation: Applicable	100%	Senior Level	XS1713464524
DUFROY ONE B.V.	Standard European Corporate	0.01334	Standard Reference Obligation: Applicable	100%	Senior Level	XS1713464524

EG Global Finance plc	Standard European Corporate	0.01334	Standard Reference Obligation: Applicable	100%	Senior Level	XS1713464524
ELO	Standard European Corporate	0.01334	Standard Reference Obligation: Applicable	100%	Senior Level	XS1713464524
EP Infrastructure, a.s.	Standard European Corporate	0.01334	Standard Reference Obligation: Applicable	100%	Senior Level	XS1713464524
Elis	Standard European Corporate	0.01334	Standard Reference Obligation: Applicable	100%	Senior Level	XS1713464524
FORVIA	Standard European Corporate	0.01334	Standard Reference Obligation: Applicable	100%	Senior Level	XS1713464524
GKN HOLDINGS LIMITED	Standard European Corporate	0.01334	Standard Reference Obligation: Applicable	100%	Senior Level	XS1713464524
GRIFOLS, S.A.	Standard European Corporate	0.01334	Standard Reference Obligation: Applicable	100%	Senior Level	XS1713464524
Hapag-Lloyd Aktiengesellschaft	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level	XS1713464524
ILIAD HOLDING	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level	XS1713464524
INEOS Finance plc	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level	XS1713464524

INEOS QUATTRO FINANCE 2 PLC	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level	XS1713464524
Iceland Bondco PLC	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level	XS1713464524
Infrastrutture Wireless Italiane S.p.A.	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level	XS1713464524
International Consolidated Airlines Group, S.A.	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level	XS1713464524
International Game Technology PLC	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level	XS1713464524
Intrum AB	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level	XS1713464524
JAGUAR LAND ROVER AUTOMOTIVE PLC	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level	XS1713464524
Kaixo Bondco Telecom, S.A.U.	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level	XS1713464524
LANXESS Aktiengesellschaft	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level	XS1713464524
LOXAM	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Subordinated Level	XS1713464524
Lottomatica S.p.A.	Standard European Corporate	0.01333	Standard Reference	100%	Senior Level	XS2536848448

			Obligation: Applicable			
MARKS AND SPENCER p.l.c.	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level	XS0863523030
MOTION BONDCO DESIGNATED ACTIVITY COMPANY	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level	USG6329EAB95
Matterhorn Telecom S.A.	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level	XS2052290439
Monitchem Holdco 3 S.A.	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level	XS2615006470
Mundys S.p.A.	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level	XS2301390089
NOVAFIVES	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level	XS1713466222
Nexi S.p.A.	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level	XS2332589972
Nidda Healthcare Holding GmbH	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level	XS1690644668
Nokia Oyj	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level	XS1960685383



OI European Group B.V.	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level	XS2624554320
PPF Telecom Group B.V.	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level	XS1969645255
Picard Bondco S.A.	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level	XS2361344315
Premier Foods Finance PLC	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level	XS2347091279
RENAULT	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level	FR0013299435
REXEL	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level	XS2403428472
ROLLS-ROYCE PLC	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level	XS0944831154
STONEGATE PUB COMPANY FINANCING LIMITED	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level	XS1575503146
Saipem Finance International B.V.	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level	XS2202907510
Samhallsbyggnadsbolaget i Norden AB	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level	XS2049823680

Schaeffler AG	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level	DE000A289Q91
Stena Aktiebolag	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level	USW8758PAK22
Sunrise HoldCo IV B.V.	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level	USN9T41QAG33
TELECOM ITALIA SPA	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level	XS1497606365
TK Elevator Holdco GmbH	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level	XS2198191962
TUI AG	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level	DE000A3E5KG2
TechnipFMC PLC	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level	XS2197326437
Telefonaktiebolaget L M Ericsson	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level	XS2441574089
United Group B.V.	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level	XS2111947748
VALEO	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level	FR0013139482
VIRGIN MEDIA FINANCE PLC	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level	XS2189766970

Verisure Midholding AB	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level	XS2287912450
Volvo Car AB	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level	XS2486825669
Webuild S.p.A.	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level	XS2271356201
ZF Europe Finance B.V.	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level	XS2010039977
Ziggo Bond Company B.V.	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level	USN9836ZAA68
thyssenkrupp AG	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level	XS1173293561

Terms applicable to a Reference Entity are the ones specified in the tables below for the Transaction Type of such Reference Entity as determined in the table above.

In the tables below, "X" shall mean "Applicable" conversely, when left in blank, means "Not Applicable".

<b>Credit Events and related options</b>	<b>Standard European Corporate</b>
Bankruptcy	X
Failure to Pay	X
Grace Period Extension	
Notice of Publicly Available Information	X
Payment Requirement	X (USD 1,000,000)
Obligation Default	
Obligation Acceleration	
Repudiation/Moratorium	
Restructuring	X
Mod R	
Mod Mod R	X
Multiple Holder Obligation	X
Default Requirement	X (USD 10,000,000)
All Guarantees	X
Governmental Intervention	
Financial Reference Entity Terms	

Subordinated European Insurance Terms	
2014 Coco Supplement	
No Asset Package Delivery	
Senior Non-Preferred Supplement	
Credit Deterioration Requirement	X
Fallback Discounting	X
Business Days (for the purposes of the Additional Terms and Conditions for Credit Linked Notes)	London & T2

<b>Obligation Category</b>	<b>Standard European Corporate</b>
Payment	
Borrowed Money	X
Reference Obligation Only	
Bond	
Loan	
Bond or Loan	

<b>Obligation Characteristics</b>	<b>Standard European Corporate</b>
Not Subordinated	
Specified Currency - Standard Specified Currencies	
Specified Currency - Standard Specified Currencies and Domestic Currency	
Not Sovereign Lender	
Not Domestic Currency	
Not Domestic Law	
Listed	
Not Domestic Issuance	

## ISSUE SPECIFIC SUMMARY

## SECTION A – INTRODUCTION INCLUDING WARNINGS

**ISIN code:** SE0022422036

**Issuer : SG Issuer**

Domicile: 15, avenue Emile Reuter, L-2420 Luxembourg

Telephone number : + 352 27 85 44 40

*Legal entity identifier (LEI) :* 549300QNMDBVTHX8H127

**Offer and/or entity requesting the admission to trading :**

Société Générale

Tour Société Générale - 17 Cours Valmy

92987 Paris La Défense Cedex, France

Domicile : 29, boulevard Haussmann, 75009 Paris, France.

*Legal entity identifier (LEI) :* O2RNE8IBXP4R0TD8PU41

**Identity and contact details of the competent authority approving the prospectus:**

Approved by the Commission de Surveillance du Secteur Financier (CSSF)

283, route d'Arlon L-2991, Luxembourg

Telephone number: (352) 26 25 11

E-Mail : direction@cssf.lu

**Date of approval of the prospectus:** 31/05/2024

**WARNINGS**

This summary must be read as an introduction to the base prospectus (the **Base Prospectus**).

Any decision to invest in the Notes (the **Notes**) should be based on a consideration of the Base Prospectus as a whole by the investor.

**Prospective investors should be aware that these Notes may be volatile and that they may receive no interest and may lose all or a substantial portion of their principal.**

Where a claim relating to the information contained in the Base Prospectus and the applicable Final Terms is brought before a court, the plaintiff investor might, under the national legislation of the Member States, have to bear the costs of translating the Base Prospectus before the legal proceedings are initiated.

Civil liability attaches only to those persons who have tabled this summary, including any translation thereof, but only if the summary is misleading, inaccurate or inconsistent when read together with the other parts of the Base Prospectus or it does not provide, when read together with the other parts of the Base Prospectus, key information in order to aid investors when considering whether to invest in the Notes.

**You are about to buy a product which is not simple and which may be difficult to understand.**

## SECTION B – KEY INFORMATION ON THE ISSUER

**WHO IS THE ISSUER OF THE SECURITIES?****Issuer : SG Issuer (or the Issuer)**

Domicile: 15, avenue Emile Reuter, L-2420 Luxembourg

Legal form: Public limited liability company (*société anonyme*).

*Legal entity identifier (LEI) :* 549300QNMDBVTHX8H127

Legislation under which the Issuer operates: Luxembourg law.

Country of incorporation: Luxembourg.

**Statutory auditors : Ernst & Young S.A.**

The principal activity of SG Issuer is raising finance by the issuance of warrants as well as debt securities designed to be placed to institutional customers or retail customers through the distributors associated with Société Générale. The financing obtained through the issuance of such debt securities is then lent to Société Générale and to other members of the Group.

Shares of SG Issuer are held at 99.8 per cent. by Societe Generale Luxembourg and at 0.2 per cent. by Societe Generale. It is a fully consolidated company.

In accordance with its bylaws, the Issuer is managed by an Executive Board.

The members of the board of directors are Laurent Simonet, Thierry Bodson, Yves Cacclin, Julien Bouchat, Youenn Le Bris, Samuel WROBEL and Francois Caralp (individually a "**Director**" and collectively the **Board of Directors**).

Laurent Simonet, Thierry Bodson, Yves Cacclin, Julien Bouchat, Youenn Le Bris, Samuel Worobel and Francois Caralp hold full-time management positions within the Societe Generale group.

**WHAT IS THE KEY FINANCIAL INFORMATION REGARDING THE ISSUER?**

**Income statement**

(in K€)	31 December 2023 (audited)	31 December 2022 (audited)
Operating profit/loss	15	590

**Balance sheet**

(en K€)	31 December 2023 (audited)	31 December 2022 (audited)
Net financial debt (long term debt plus short term debt minus cash) *	5 990	11 824
Current ratio (current assets/current liabilities)	N/A	N/A
Debt to equity ratio (total liabilities/total shareholder equity)	N/A	N/A
Interest cover ratio (operating income/interest expense)	N/A	N/A

\*the Net financial debt is calculated on the basis of the following elements :

Net financial debt	31/12/2023	31/12/2022
Convertible Bond into Share (1)	48 000	48 000
Cash and cash equivalents (2)	-42 010	-36 176
Total	5 990	11 824

(1) classified within the line Financial liabilities at amortized cost, see note 4.3 in the 2023 financial statements and in the 2023 condensed interim financial statements

(2) classified in the Balance Sheet.

**Cash flow**

(in K€)	31 December 2023 (audited)	31 December 2022 (audited)
Net cash flows from operating activities	28 259	28 036
Net cash flows used in financing activities	22 425	28 244
Net cash flows from investing activities	0	0

**WHAT ARE THE KEY RISKS THAT ARE SPECIFIC TO THE ISSUER?**

In the event of default or bankruptcy of the Issuer, the investor has recourse only against Société Générale and there is a risk of total or partial loss of the amount invested or conversion into securities (equity or debt) or postponement of maturity, in the event of bail-in affecting the Issuer's securities or Société Générale's structured Notes, without any guarantee or compensation.

**SECTION C. KEY INFORMATION ON THE SECURITIES**
**WHAT ARE THE MAIN FEATURES OF THE SECURITIES?**

ISIN Code : SE0022422036 Number of Notes : up to 10 000

Product Currency	SEK	Settlement Currency	SEK
Listing	Nasdaq OMX Stockholm AB, Sweden	Nominal Value	SEK 10,000 per note
Minimum Investment	SEK 100,000	Issue Price	100% of the Nominal Value
Maturity Date	10/07/2029	Minimum Reimbursement	No, you can lose up to the full invested amount
Reference Index	ITraxx Crossover Series 41	Coupon (per annum)	Indicatively 8.90% subject to a minimum of 7.40%
Day Count Fraction	30/360 Convention	Attachment Point	12% of the Nominal Value
Thickness	12% of the Nominal Value	Detachment Point	24% of the Nominal Value
Weight	0.01334		0.01333

Reference Entities	ADLER Real Estate GmbH; AIR FRANCE - KLM; ALLWYN ENTERTAINMENT FINANCING (UK) PLC; ALSTOM; ALTICE FRANCE; ARDAGH PACKAGING FINANCE PUBLIC LIMITED COMPANY; Altice Finco S.A.; BELLIS ACQUISITION COMPANY PLC; Boparan Finance PLC; C&W Senior Finance Limited; CECONOMY AG; CROWN EUROPEAN HOLDINGS; Cellnex Telecom, S.A.; Cheplapharm Arzneimittel GmbH; Cirsa Finance International S.a.r.l.; Clariant AG; Constellium SE; DUFY ONE B.V.; EG Global Finance plc; ELO; EP Infrastructure, a.s.; Elis; FORVIA; GKN HOLDINGS LIMITED; GRIFOLS, S.A.;	Hapag-Lloyd Aktiengesellschaft; ILIAD HOLDING; INEOS Finance plc; INEOS QUATTRO FINANCE 2 PLC; Iceland Bondco PLC; Infrastrutture Wireless Italiane S.p.A.; International Consolidated Airlines Group, S.A.; International Game Technology PLC; Intrum AB; JAGUAR LAND ROVER AUTOMOTIVE PLC; Kaixo Bondco Telecom, S.A.U.; LANXESS Aktiengesellschaft; LOXAM; Lottomatica S.p.A.; MARKS AND SPENCER p.l.c.; MOTION BONDCO DESIGNATED ACTIVITY COMPANY; Matterhorn Telecom S.A.; Monitchem Holdco 3 S.A.; Mundys S.p.A.; NOVAFIVES; Nexi S.p.A.; Nidda Healthcare Holding GmbH; Nokia Oyj; Oi European Group B.V.; PPF Telecom Group B.V.; Picard Bondco S.A.; Premier Foods Finance PLC; RENAULT; REXEL; ROLLS-ROYCE PLC; STONEGATE PUB COMPANY FINANCING LIMITED; Saipem Finance International B.V.; Samhallsbyggnadsbolaget i Norden AB; Schaeffler AG; Stena Aktiebolag; Sunrise HoldCo IV B.V.; TELECOM ITALIA SPA; TK Elevator Holdco GmbH; TUI AG; TechnipFMC PLC; Telefonaktiebolaget L M Ericsson; United Group B.V.; VALEO; VIRGIN MEDIA FINANCE PLC; Verisure Midholding AB; Volvo Car AB; Webuild S.p.A.; ZF Europe Finance B.V.; Ziggo Bond Company B.V.; thyssenkrupp AG	
Reference Entities ISIN	XS1713464524; XS2440790835; XS1859337419; XS1577952440; XS1082473395; XS2356316872; XS1551726810; XS2388186996; XS1713568811; XS2719998952; XS2034622048; XS1963830002; XS1598757760	FR001400F2Q0; FR0013453040; USG04586AU00; XS2303071992; USG3165UAA90; XS1227287221; XS2112973107; CH0469273541; XS2079388828; FR0013510179; FR0013318102; XS1611857795;	XS2326548562; XS2291929573; XS2322423455; XS1881005976; XS1975716595; USG6329EAB95; XS2301390089; XS1690644668; XS1969645255; FR0013299435; XS1575503146; DE000A289Q91; USN9T41QAG33; XS2397781357; XS2660424008; XS2009038113; XS2397198487; XS2536848448; XS2052290439; XS1713466222; XS1960685383; XS2361344315; XS2403428472; XS2202907510; USW8758PAK22; XS2250349581; XS2200215213; XS2211136168; XS1501367921; XS0863523030; XS2615006470; XS2332589972; XS2624554320; XS2347091279; XS0944831154; XS2049823680;

This product is an unsecured debt instrument governed by English law.

The product has a fixed maturity term investment and provides you with an exposure to the creditworthiness of the 75 Reference Entities of the Reference Index. The objective of the product is to generate a periodic return and payback your invested capital at maturity, provided that Credit Events affecting Reference Entities generate a Cumulative Loss Amount of less than the Attachment Point. Your capital will be fully at risk when investing in this product.

#### Coupon:

On each Coupon Payment Date, we observe the occurrence of Credit Events affecting the Reference Entities since the First Credit Event Occurrence Date:

If the Cumulative Loss Amount generated by the potential Credit Event(s) affecting the Reference Entities is at or below the Attachment Point, you will receive the Coupon, pro rata based on the Day Count Fraction.

If the Cumulative Loss Amount generated by the potential Credit Event(s) affecting the Reference Entities is above the Attachment Point and below the Detachment Point, the coupon amount you receive relating to the current payment date will be reduced by the difference between the Cumulative Loss Amount and the Attachment Point, divided by the Thickness.

Otherwise, if the Cumulative Loss Amount generated by the potential Credit Event(s) is at or above the Detachment Point no coupon will be paid on the next Coupon Payment Date and any future Coupon Payment Dates.

#### Final Redemption:

On the Maturity Date, we observe the occurrence of Credit Events affecting the Reference Entities since the First Credit Event Occurrence Date:

If the Cumulative Loss Amount generated by the potential Credit Event(s) affecting the Reference Entities is at or below the Attachment Point, you will receive 100% of the Nominal Value.

If the Cumulative Loss Amount generated by the potential Credit Event(s) affecting the Reference Entities is above the Attachment Point and below the Detachment Point, you will receive 100% of the Nominal Value minus the difference between the Cumulative Loss Amount and the Attachment Point, divided by the Thickness. Otherwise, if the Cumulative Loss Amount generated by the potential Credit Event(s) is at or above the Detachment Point, you will sustain a complete loss on your initial investment.

**Additional Information :**

A Credit Event occurs when an entity becomes insolvent, defaults on its payment obligations, experiences a restructuring of its debt obligations in a manner that is detrimental to creditors, or is subject to governmental intervention (where applicable). The term "Credit Event" is defined in the 2014 ISDA Credit Derivatives Definitions, as published by the International Swaps and Derivatives Association, Inc. ("ISDA") ([www.isda.org](http://www.isda.org)).

Every time a Reference Entity in the Reference Index experiences a Credit Event since the First Credit Event Occurrence Date, the Loss Amount is defined as the weight of this entity in the Reference Index at the default date multiplied by 100% of the Nominal Value.

The Cumulative Loss Amount is the sum of the Loss Amount for every Entity that experienced a Credit Event since the First Credit Event Occurrence Date.

A Succession Event could result in an entity having a higher weighting. For example, if two entities within the Reference Index merge, this new entity will have the combined weight of both former entities. If a Credit Event occurs on an entity with a higher weight, the number of credit events required to impact the partial/total loss of your capital and / or coupon loss will be reduced.

The Recovery Rate refers to the value of a security following a Credit Event affecting the issuer and / or its guarantor. More precisely it is the amount of principal and interest on a debt instrument that can be recovered following a Credit Event, expressed as a percentage of its face value. For this product, the Recovery Rate will be fixed at 0% for each entity and is not determined by the process outlined by the International Swaps and Derivatives Association (ISDA) Committee, and as such may differ.

The Reference Index provides credit exposure to entities that are rated as "High Yield". Consequently, these entities have a higher probability of experiencing a Credit Event compared to those that are "Investment Grade". If several Credit Events occur during the life of the product, the market value of the product will decrease faster and its sensitivity to market fluctuations will be higher.

All coupons are expressed as a percentage of the Nominal Value.

Extraordinary events may lead to changes to the product's terms or the early termination of the product and could result in losses on your investment.

The product is available through public offer and for the offer period defined in the following Jurisdiction: Sweden.

<b>Issue Date</b>	13/09/2024
<b>First Credit Event Occurrence Date:</b>	01/07/2024
<b>Last Credit Event Occurrence Date:</b>	20/06/2029
<b>Maturity Date:</b>	10/07/2029
<b>Coupon Payment Dates</b>	Means the 10 January , 10 April , 10 July and 10 October in each year from and including the 10 October 2024 to and including the Scheduled Maturity Date.

**Waiver of Set-off rights**

The Noteholders waive any right of set-off, compensation and retention in relation to the Notes, to the extent permitted by law.

**Submission to jurisdiction:**

The Issuer accepts the competence of the courts of England in relation to any dispute against the Issuer, but accepts that such Noteholders may bring their action before any other competent court.

**Ranking:**

The Notes will be direct, unconditional, unsecured and unsubordinated obligations of the Issuer and will rank at least *pari passu* with all other outstanding direct, unconditional, unsecured and unsubordinated obligations of the Issuer, present and future.

The Noteholder acknowledge that in case of resolutions pursuant to Directive 2014/59/UE in relation to the Issuer's liabilities or the non subordinated, senior preferred, structured and LMEE ratio eligible liabilities of Société



Générale, the Notes may be subject to the reduction of all, or a portion, of the amounts due, on a permanent basis, a conversion of all, or a portion, of the amounts due into shares or other securities of the Issuer or the Guarantor or another person; cancellation; and/or the amendment on maturity of the Notes or amendment on the calendar or the amount of the interests.

**RESTRICTIONS ON THE FREE TRANSFERABILITY OF THE SECURITIES :**

Not Applicable. There is no restriction on the free transferability of the Notes, subject to selling and transfer restrictions which may apply in certain jurisdictions including restrictions applicable to the offer and sale to, or for the account or benefit of, persons other than Permitted Transferees.

A Permitted Transferee means any person who (i) is not a U.S. person as defined pursuant to Regulation S; (ii) is not a person who comes within any definition of U.S. person for the purposes of the CEA or any CFTC Rule, guidance or order proposed or issued under the CEA (for the avoidance of doubt, any person who is not a "Non-United States person" defined under CFTC Rule 4.7(a)(1)(iv), but excluding, for purposes of subsection (D) thereof, the exception for any qualified eligible person who is not a "Non-United States person," shall be considered a U.S. person); and (iii) is not a "U.S. Person" for purposes of the final rules implementing the credit risk retention requirements of Section 15G of the U.S. Securities Exchange Act of 1934, as amended (the **U.S. Risk Retention Rules**) (a **Risk Retention U.S. Person**).

**WHERE THE SECURITIES WILL BE TRADED****Admission to trading:**

Application will be made for the Notes to be admitted to trading on the Regulated Market of the Nasdaq OMX Stockholm AB, Sweden

**There can be no assurance that the listing and trading of the Notes will be approved with effect on the Issue Date or at all**

**IS THERE A GUARANTEE ATTACHED TO THE SECURITIES?****Nature and scope of the guarantee:**

The Notes are unconditionally and irrevocably guaranteed by Société Générale (the **Guarantor**) pursuant to the guarantee governed by French law made as of 31/05/2024 (the Guarantee).

The Guarantee obligations constitutes a direct, unconditional, unsecured and unsubordinated obligations of the Guarantor ranking as senior preferred obligations, as provided for in Article L. 613-30-3-I-3° of the French Code "monétaire et financier" and will rank at least pari passu with all other existing and future direct, unconditional, unsecured senior preferred obligations of the Guarantor, including those in respect of deposits.

Any references to sums or amounts payable by the Issuer which are guaranteed by the Guarantor under the Guarantee shall be to such sums and/or amounts as directly reduced, and/or in the case of conversion into equity, as reduced by the amount of such conversion, and/or otherwise modified from time to time resulting from the application of a bail-in power by any relevant authority pursuant to directive 2014/59/EU of the European Parliament and of the Council of the European Union.

**Description of the Guarantor:**

The Guarantor, Société Générale is the parent company of the Société Générale Group.

Domicile: 29, boulevard Haussmann, 75009 Paris, France.

Legal form: Public limited liability company (société anonyme).

Country of incorporation: France.

Legal entity identifier(LEI) : O2RNE8IBXP4R0TD8PU41

The Guarantor may on a regular basis, as defined in the conditions set by the French Banking and Financial Regulation Committee, engage in all transactions other than those mentioned above, including in particular insurance brokerage.

Generally speaking, the Guarantor may carry out, on its own behalf, on behalf of third parties or jointly, all financial, commercial, industrial, agricultural, personal property or real property, directly or indirectly related to the above-mentioned activities or likely to facilitate the accomplishment of such activities.

**Key financial information on the Guarantor:**
**Income statement**

<i>(in million EUR)</i>	First Quarter 2024 (audited)	31.12.2023 (audited)	First Quarter 2023 (audited)	31.12.2022(audited)
Net interest income (or equivalent)	N/A	10,310	N/A	12,841
Net fee and commission income	N/A	5,588	N/A	5,217
Net impairment loss on financial assets	(400)	(1,025)	(182)	(1,647)
Net trading income	N/A	10,290	N/A	866
Measure of financial performance used by the issuer in the financial statements such as operating profit	1,265	6,580	1,432	9,161
Net profit or loss (for consolidated financial statements net profit or loss attributable to equity holders of the parent)	680	2,493	868	1,825

**Balance sheet**

<i>(in billion EUR)</i>	First Quarter 2024 (audited)	31.12.2023 (audited)	First Quarter 2023 (audited)	31.12.2022 (audited)	#Value as outcome from the most recent supervisory review and evaluation process (SREP)
Total assets( <i>Total Assets</i> )	1,590.561	1,554.045	1,553.6	1,484.90	N/A
Senior debt( <i>Debt securities issued</i> )	166.617	160.506	137.5	133.18	N/A
Subordinated debt ( <i>Subordinated debts</i> )	15.798	15.894	16.782	15.95	N/A
Loans and receivables to customers( <i>Customer loans at amortised cost</i> )	459.254	485.449	494.32	506.64	N/A
Deposits from customers( <i>Customer deposits</i> )	530.947	541.677	536.2	530.76	N/A
Total equity( <i>Shareholders' equity, subtotal Equity, Group share</i> )	67.342	65.975	68.46	66.970	N/A
Non-performing loans (based on net carrying amount) / Loans and receivables( <i>Doubtful loans</i> )	15.0	16.1	15.9	15.9	N/A
Common Equity Tier 1 capital (CET1) ratio (or other relevant prudential capital adequacy ratio depending on the issuance)( <i>Common Equity Tier 1 ratio</i> )	13.2% <sup>(1)</sup>	13.1% <sup>(1)</sup>	13.5% <sup>(1)</sup>	13.5% <sup>(1)</sup>	10.22%**
Total capital ratio( <i>Total capital ratio</i> )	18.7% <sup>(1)</sup>	18,2% <sup>(1)</sup>	19.4% <sup>(1)</sup>	19.4% <sup>(1)</sup>	N/A
Leverage ratio calculated under applicable regulatory framework	4.2% <sup>(1)</sup>	4.3% <sup>(1)</sup>	4.2% <sup>(1)</sup>	4.4% <sup>(1)</sup>	N/A

\*\* Taking into account the combined regulatory buffers, the phased-in CET1 ratio level that would trigger the Maximum Distributable Amount (MDA) mechanism would be 10.22% as of 31 March 2024.

<sup>(1)</sup> Phased-in ratio.

The audit report does not contain any qualification.

**Key risks that are specific to the guarantor :**

*Due to Société Générale's role as guarantor and counterparty to the Issuer's hedging transactions, investors are essentially exposed to Société Générale's credit risk and have no recourse against the Issuer in the event of the Issuer's default.*

**WHAT ARE THE KEY RISKS THAT ARE SPECIFIC TO THE SECURITIES?**

The investor bears the risk of total or partial loss of the amount invested at redemption of the Notes on the Maturity Date or the event the Notes is sold by the investor before that date.

Certain exceptional circumstances may have a negative effect on the liquidity of the product. The investor may not be able to sell the product easily or may have to sell it at a price that results in a total or partial loss of the amount invested.

The market value of the Notes depends on the evolution of market parameters at the time of exit (price level of the Underlying(s), interest rates, volatility and credit spreads) and may therefore result in a risk of total or partial loss on the amount initially invested.

Events unrelated to the Underlying(s) (e.g. change in law, including tax law, force majeure, number of securities in circulation) may lead to early redemption of the Notes and thus to total or partial loss of the amount invested.

Events affecting the Underlying(s) or hedging transactions may lead to adjustments, de-indexation, substitution of the Underlying(s), or early redemption of the Notes and consequently to losses on the amount invested, including in the case of capital protection.

If the currency of the investor's main activities is different from that of the product, the investor is exposed to currency risk, especially in the event of exchange controls, which may reduce the amount invested.

From a date that may be before their investment decision, Noteholders are exposed to events related to the creditworthiness of the reference entities. Upon the occurrence of such events, the redemption amount or the value of the assets received at maturity of the Notes will be determined by reference to the debt value of such reference entities and may be (i) less than the invested amount and (ii) as the case may be, with no interest accruing from or before the date of occurrence of such events.

Redemption of the Credit Linked Notes or as the case may be, notice that no amount is due under these Notes, may occur several months after the occurrence of the credit event, including several months after the Scheduled Maturity Date of the Notes.

Investment in the Notes creates a leverage effect on the credit risk exposure of the Reference Entities compared to a direct investment in the bonds of the Reference Entities. When the trigger threshold for a credit event is reached, the closer the detachment point is and the faster the detachment point is positioned high in the tranche, the stronger Final Redemption Amount is impacted.

When the Fixed Recovery is set at zero, the investment in the Notes creates a leverage effect on the credit risk exposure of the Reference Entities compared to a direct investment in the bonds of the Reference Entities

**SECTION D - KEY INFORMATION ON THE OFFER OF SECURITIES TO THE PUBLIC AND/OR ADMISSION TO TRADING ON A REGULATED MARKET****UNDER WHICH CONDITIONS AND TIMETABLE CAN I INVEST IN THIS SECURITIES ?****DESCRIPTION OF THE TERMS AND CONDITIONS OF THE OFFER:**

**Non Exempted Offer Jurisdiction(s):** Sweden

**Offer Period:** From 10/07/2024 to 29/08/2024

**Offer Price:** The Notes will be offered at the Issue Price. The issue price is also increased by fees.

**Conditions to which the offer is subject:**

Offers of the Notes are conditional on their issue and, on any additional conditions set out in the standard terms of business of the financial intermediaries, notified to investors by such relevant financial intermediaries.

The Issuer reserves the right to close the Offer Period prior to its stated expiry for any reason. The Issuer reserves the right to withdraw the offer and cancel the issuance of the Notes for any reason at any time on or prior to the Issue Date.

For the avoidance of doubt, if any application has been made by a potential investor and the Issuer exercises such right, no potential investor shall be entitled to subscribe or otherwise acquire the Notes.

In each case, a notice to the investors on the early termination or the withdrawal, as applicable, will be published on the website of the Issuer (<http://prospectus.socgen.com>).

**Issue Price:** 100 % of the Aggregate Nominal Amount

**Estimate of total expenses related to the issuance or the offer, including estimated expenses charged to the investor by the Issuer or the offeror:**

Punctual costs (entry costs), recurrent costs and potential anticipated exit penalties may have an impact on the return the investor may obtain from his investment.

**Distribution plan:** The product is intended for retail investors and will be offered in Sweden

**WHO IS THE OFFEROR AND/OR THE PERSON ASKING FOR THE ADMISSION TO TRADING ?**

Société Générale as Dealer  
Tour Société Générale - 17 Cours Valmy  
92987 Paris La Défense Cedex, France  
Domicile : 29, boulevard Haussmann, 75009 Paris, France.  
Legal form : Public limited liability company (*société anonyme*).  
Applicable law : French law.  
Country of incorporation : France

**WHY IS THIS PROSPECTUS BEING PRODUCED?**

This prospectus is drawn up for the purposes of the admission to trading on a regulated market and the public offer of the Notes.

**Reasons for the offer and use of proceeds:**

The net proceeds from each issue of Notes will be applied for the general financing purposes of the Société Générale Group, which include making a profit.

**Estimated net proceeds: Not Applicable**

**Underwriting:** There is an underwriting agreement on a firm commitment basis with: Société Générale

**Interests of the individual and natural persons of the issuance/offer :**

Save for fees, if any, payable to the Dealer, and so far as the Issuer is aware, no person involved in the issue of the Notes has an interest material to the offer. The Dealer and its affiliates have engaged, and may in the future engage, in investment banking and/or commercial banking transactions with, and may perform other services for, the Issuer and its affiliates in the ordinary course of business. Société Générale will ensure the roles of provider of hedging instruments to the Issuer of the Notes and Calculation Agent of the Notes.

The possibility of conflicts of interest between the different roles of Société Générale on one hand, and between those of Société Générale in these roles and those of the Noteholders on the other hand cannot be excluded. Furthermore, the Notes being indexed on the occurrence or non occurrence of one or more Credit Event(s), Société Générale may, at any time, (i) hold Obligations of the Reference Entity(ies), (ii) be in possession of information in relation to any Reference Entity(ies) that may be material in the context of the issue of the Notes and that may not be publicly available (or known), (iii) participate in any of the ISDA Credit Derivatives Determinations Committee or participate as a dealer in any auction process used to determine the Final Value of any Reference Entity in relation to which a Credit Event has occurred, which may, in each case, be in conflict with the interests of the Noteholders.

**EMISSIONSSPECIFIK SAMMANFATTNING****AVSNITT A – INLEDNING OCH VARNINGAR**

ISIN: SE0022422036

**Emittent : SG Issuer**

Hemvist: 15, avenue Emile Reuter, L-2420 Luxemburg

Telefonnummer : + 352 27 85 44 40

Identifikationskod för juridiska personer (LEI) : 549300QNMDBVTHX8H127

**Erbjudare och juridisk person som ansöker om upptagande till handel:**

Société Générale

Tour Société Générale - 17 Cours Valmy

92987 Paris La Défense Cedex, Frankrike

Hemvist : 29, boulevard Haussmann, 75009 Paris, Frankrike.

Identifikationskod för juridiska personer (LEI) : O2RNE8IBXP4R0TD8PU41

**Identitet och kontaktuppgifter för behörig myndighet som godkänt prospektet:**

Godkänt av Commission de Surveillance du Secteur Financier (CSSF)

283, route d'Arlon L-2991, Luxemburg

Telefonnummer: (352) 26 25 11

E-post: direction@cssf.lu

**Datum för godkännande av prospektet:** 31/05/2024**VARNINGAR**Denna sammanfattning ska läsas som en introduktion till grundprospektet (**Grundprospektet**).Varje beslut om att investera i Obligationerna (**Obligationerna**) ska baseras på en bedömning av Grundprospekt i helhet av investeraren.**Potentiella investerare bör vara medvetna om att Obligationerna kan vara volatila och att de kanske inte erhåller någon ränta och kan förlora hela eller en betydande del av deras ursprungliga investering.**

Om ett krav hänförligt till informationen i Grundprospektet och de tillämpliga Slutliga Villkoren anförts vid domstol, kan den investerare som är kärande enligt Medlemsstaternas nationella lagstiftning bli tvungen att svara för kostnaderna för översättning av Grundprospektet innan de rättsliga förfarandena inleds.

Civilrättsligt ansvar kan åläggas de personer som lagt fram denna sammanfattning, inklusive översättningar därav, med endast om sammanfattningen är vilseledande, felaktig eller oförenlig med de andra delarna av Grundprospektet eller om den inte, tillsammans med de andra delarna av Grundprospektet, ger nyckelinformation för att hjälpa investerare när de överväger att investera i Obligationerna.

**Du står i begrepp att köpa en produkt som inte är enkel och som kan vara svår att förstå.****AVSNITT B – NYCKELINFORMATION OM EMITTENTEN****VEM ÄR EMITTENT AV VÄRDEPAPPEREN?****Emittent : SG Issuer (eller Emittenten)**

Hemvist: 15, avenue Emile Reuter, L-2420 Luxemburg

Associationsrättslig form: Publikt aktiebolag (*société anonyme*).

Identifikationskod för juridiska personer (LEI) : 549300QNMDBVTHX8H127

Lagstiftning under vilken Emittenten bedriver verksamhet: Luxemburgsk lagstiftning.

Land i vilket bolaget bildats: Luxemburg.

**Lagstadda revisorer : Ernst & Young S.A.**

SG Issuers huvudsakliga verksamhet är kapitalanskaffning genom emission av warranter och skuldinstrument utformade för att placeras i av institutionella investerare eller icke-professionella investerare genom distributörer som är förknippade med Société Générale. Finansieringen som erhålls genom emission av sådana skuldinstrument lånas sedan ut till Société Générale och till andra medlemmar i Koncernen.

Aktierna i SG Issuer ägs till 99,8 procent av Societe Generale Luxembourg och till 0,2 procent av Societe Generale. Det är ett till fullo konsoliderat företag.

I enlighet med dess stadgar, är Emittenten styrd av en verkställande ledning.

Medlemmarna i den verkställande ledningen är Laurent Simonet, Thierry Bodson, Yves Cacclin, Julien Bouchat, Youenn Le Bris, Samuel WROBEL och Francois Caralp (var och en, en Direktör och tillsammans **Styrelsen**).

Laurent Simonet, Thierry Bodson, Yves Cacclin, Julien Bouchat, Youenn Le Bris, Samuel WROBEL och Francois Caralp utövar sina aktiviteter på heltid inom Société Générale-koncernen.

**VAD ÄR EMITTENTENS FINANSIELLA NYCKELINFORMATION?****Resultaträkning**

(i tusentals €)	31 december 2023	31 december 2022
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	(reviderad)	(reviderad)
Verksamhetsvinst/förlust	15	590

**Balansräkning**

(i tusentals €)	31 december 2023 (reviderad)	31 december 2022 (reviderad)
Finansiell nettoskuld (långsiktig skuld plus kortsiktig skuld minus kontant) *	5 990	11 824
Nuvarande förhållande (nuvarande tillgångar/nuvarande skulder)	N/A	N/A
Förhållande mellan skuld och aktiekapital	N/A	N/A
Räntetäckningsgrad (verksamhetsintäkt/räntekostnader)	N/A	N/A

\*Den Finansiella nettoskulden beräknas baserat på följande element:

Finansiell nettoskuld	31/12/2023	31/12/2022
Obligationskonvertibel till Aktie (1)	48 000	48 000
Kontanter och likvida medel (2)	-42 010	-36 176
<b>Totalt</b>	<b>5 990</b>	<b>11 824</b>

(1) klassificerat inom ramen för Finansiella skulder till en amorterad kostnad, se not 4.3 i 2023 års resultaträkning och i 2023 års kondenserade delårsrapport

(2) klassificerat i Balansräkningen

**Kassaflöde**

(i tusentals €)	31 december 2023 (reviderad)	31 december 2022 (reviderad)
Nettokassaflöde från verksamhetsaktiviteter	28 259	28 036
Nettokassaflöde som används i finansieringsverksamheter	22 425	28 244
Nettokassaflöde från investeringsverksamheter	0	0

**VILKA NYCKELRISKER ÄR SPECIFIKA FÖR EMITTENTEN?**

I händelse av förfall eller konkurs avseende Emittenten, har investeraren endast krav gentemot Société Générale och det finns en risk att förlora hela eller delar av det investerade beloppet eller omvandling till värdepapper (aktier eller skuld) eller uppskjutande av förfalldag, i händelse av nedskrivning som påverkar Emittentens värdepapper eller Société Générales strukturerade Obligationer, utan någon garanti eller kompensation.

**AVSNITT C. NYCKELINFORMATION OM VÄRDEPAPPEREN**
**VILKA ÄR VÄRDEPAPPERENS VIKTIGASTE EGENSKAPER?**

ISIN: SE0022422036 Antal Obligationer : Upp till 10 000

Produktvaluta	SEK	Avvecklingsvaluta	SEK
Notering	Nasdaq OMX Stockholm AB, Sweden	Nominellt Värde	10 000 SEK per obligation
Minsta Investering	100 000 SEK	Emissionskurs	100% av det Nominella Värdet
Förfalldag	10/07/2029	Minsta ersättning	Nej, du kan förlora hela det investerade beloppet
Referensindex	ITraxx Crossover Series 41	Kupong (per år)	Indikativt 8,90% med ett minimum av 7,40%
Räntedagskonvention	30/360 konvention	Fästpunkt	12% av det Nominella Värdet
Tjocklek	12% av det Nominella Värdet	Avskiljningspunkt	24% av det Nominella Värdet

Viktning	0.01334	0.01333
Referensenheter	ADLER Real Estate GmbH; AIR FRANCE - KLM; ALLWYN ENTERTAINMENT FINANCING (UK) PLC; ALSTOM; ALTICE FRANCE; ARDAGH	Hapag-Lloyd Aktiengesellschaft; ILIAD HOLDING; INEOS Finance plc; INEOS QUATTRO FINANCE 2 PLC; Iceland Bondco PLC; Infrastrutture Wireless Italiane

	PACKAGING FINANCE PUBLIC LIMITED COMPANY; Altice Finco S.A; BELLIS ACQUISITION COMPANY PLC; Boparan Finance PLC; C&W Senior Finance Limited; CECONOMY AG; CROWN EUROPEAN HOLDINGS; Cellnex Telecom, S.A.; Cheplapharm Arzneimittel GmbH; Cirsa Finance International S.a.r.l.; Clariant AG; Constellium SE; DUFREY ONE B.V.; EG Global Finance plc; ELO; EP Infrastructure, a.s.; Elis; FORVIA; GKN HOLDINGS LIMITED; GRIFOLS, S.A.;	S.p.A.; International Consolidated Airlines Group, S.A.; International Game Technology PLC; Intrum AB; JAGUAR LAND ROVER AUTOMOTIVE PLC; Kaixo Bondco Telecom, S.A.U.; LANXESS Aktiengesellschaft; LOXAM; Lottomatica S.p.A.; MARKS AND SPENCER p.l.c.; MOTION BONDCO DESIGNATED ACTIVITY COMPANY; Matterhorn Telecom S.A.; Monitchem Holdco 3 S.A.; Mundys S.p.A.; NOVAFIVES; Nexi S.p.A.; Nidda Healthcare Holding GmbH; Nokia Oyj; OI European Group B.V.; PPF Telecom Group B.V.; Picard Bondco S.A.; Premier Foods Finance PLC; RENAULT; REXEL; ROLLS-ROYCE PLC; STONEGATE PUB COMPANY FINANCING LIMITED; Saipem Finance International B.V.; Samhallsbyggnadsbolaget i Norden AB; Schaeffler AG; Stena Aktiebolag; Sunrise HoldCo IV B.V.; TELECOM ITALIA SPA; TK Elevator Holdco GmbH; TUI AG; TechnipFMC PLC; Telefonaktiebolaget L M Ericsson; United Group B.V.; VALEO; VIRGIN MEDIA FINANCE PLC; Verisure Midholding AB; Volvo Car AB; Webuild S.p.A.; ZF Europe Finance B.V.; Ziggo Bond Company B.V.; thyssenkrupp AG
ISIN för referensenheter	XS1713464524; FR001400F2Q0; XS2440790835; FR0013453040; XS1859337419; USG04586AU00; XS1577952440; XS2303071992; XS1082473395; USG3165UAA90; XS2356316872; XS1227287221; XS1551726810; XS2112973107; XS2388186996; CH0469273541; XS1713568811; XS2079388828; XS2719998952; FR0013510179; XS2034622048; FR0013318102; XS1963830002; XS1611857795; XS1598757760	XS2326548562; XS2397781357; XS2250349581; XS2291929573; XS2660424008; XS2200215213; XS2322423455; XS2009038113; XS2211136168; XS1881005976; XS2397198487; XS1501367921; XS1975716595; XS2536848448; XS0863523030; USG6329EAB95; XS2052290439; XS2615006470; XS2301390089; XS1713466222; XS2332589972; XS1690644668; XS1960685383; XS2624554320; XS1969645255; XS2361344315; XS2347091279; FR0013299435; XS2403428472; XS0944831154; XS1575503146; XS2202907510; XS2049823680; DE000A289Q91; USW8758PAK22; USN9T41QAG33; XS1497606365;

Den här produkten är ett icke-säkerställt skuldinstrument under Engelsk lag. Produkten har en investering med fast löptid och erbjuder dig en exponering mot kreditvärdigheten hos de 75 Referensenheter i Referensindexet. Syftet med produkten är att generera en periodisk avkastning och att återbetala ditt investerade kapital vid förfall, förutsatt att Kredithändelser som påverkar Referensenheter genererar ett Kumulativt Förlustbelopp som är mindre än Fästpunkten. Hela ditt kapital riskeras vid investering i denna produkt.

**Kupong:**

På varje Kupongbetalningsdag, observerar vi förekomsten av Kredithändelser som påverkar Referensenheter sedan den Initiala Observationsdagen:

Om det Kumulativa Förlustbeloppet som genererats av de(n) potentiella Kredithändelsen(rna) som påverkar Referensenheterna är lika med eller under Fästpunkten, kommer du att få Kupongen, pro rata baserat på Ränteberäkningsfraktionen.

Om det Kumulativa Förlustbeloppet som genererats av de(n) potentiella Kredithändelsen(rna) som påverkar Referensenheterna är högre än Fästpunkten och under Avskiljningspunkten, kommer kupongen som du kommer att få och som är relaterad till den aktuella betalningsdagen att reduceras med differensen mellan det Kumulativa Förlustbeloppet och Fästpunkten, delat med Tjockleken.

I annat fall, om det Kumulativa Förlustbeloppet som genererats av de(n) potentiella Kredithändelsen(rna) är lika med eller över Avskiljningspunkten kommer ingen kupong att betalas på den nästkommande Kupongbetalningsdagen eller på några framtida Kupongbetalningsdagar.

**Slutlig Inlösen:**

På Förfallodagen, observerar vi förekomsten av Kredithändelser som påverkar Referensenheterna sedan den Initiala Observationsdagen:

Om det Kumulativa Förlustbeloppet som genererats av de(n) potentiella Kredithändelsen(rna) som påverkar Referensenheterna är lika med eller under Fästpunkten, kommer du att få 100% av det Nominella Värdet.

Om det Kumulativa Förlustbeloppet som genererats av de(n) potentiella Kredithändelsen(rna) som påverkar Referensenheterna är högre än Fästpunkten och under Avskiljningspunkten, kommer du att få 100 % av det Nominella Värdet reducerat med differensen mellan det Kumulativa Förlustbeloppet och Fästpunkten, delat med Tjockleken.

I annat fall, om det Kumulativa Förlustbeloppet som genererats av de(n) potentiella Kredithändelsen(rna) är lika med eller över Avskiljningspunkten, kommer du att erfara en total förlust av din initiala investering.

**Övrigt Information:**

- En kredithändelse inträffar när en enhet blir insolvent, fallerar avseende dess betalningsskyldigheter, erfår en rekonstruktion av dess skuldförbindelser på ett sätt som är negativt för fordringsägarna, eller blir föremål för statliga ingripanden (om tillämpligt). Begreppet "Kredithändelse" definieras i the 2014 ISDA Credit Derivatives Definitions, som publicerats av the International Swaps and Derivatives Association, Inc. ("ISDA") ([www.isda.org](http://www.isda.org)).

- Varje gång en Referensenhet i Referensindexet upplever en Kredithändelse sedan den Initiala Observationsdagen, definieras Förlustbeloppet som viktningen av denna enhet i Referensindexet vid händelsedagen multiplicerat med 100% av det Nominella Värdet.

- Det Kumulativa Förlustbeloppet är summan av Förlustbelopp för varje Enhet som har upplevt en Kredithändelse sedan den Initiala Observationsdagen.

- En Efterträdelsehändelse kan resultera i att en enhet får en högre viktning. Till exempel, om två enheter inom Referensindexet går samman, kommer den nya enheten att ha den sammanlagda vikten av de bägge tidigare enheterna. Om en Kredithändelse inträffar på en enhet med en högre vikt, kommer antalet av kredithändelser som krävs för att påverka den partiella eller totala förlusten av ditt kapital och/ eller kupong att reduceras.

- Återvinningskursen refererar till värdet på ett värdepapper efter ett fallissemang. Mer precist är det beloppet av kapital och ränta på ett fallerat skuldinstrument som kan återvinnas, uttryckt som ett procenttal av dess nominella värde. För denna produkt kommer Återvinningskursen att vara fixerad till 0% för varje enhet som fallerat och fastställs inte genom den process som beskrivs av International Swaps och Derivatives Association (ISDA) Committee ([www.isda.org](http://www.isda.org)).

- Referensindexet erbjuder en kreditexponering mot enheter som kategoriserats som "High Yield". Som en konsekvens av detta, har dessa enheter en större sannolikhet att erfara en Kredithändelse jämfört med de som är "Investment Grade".

- Samtliga kuponger är uttryckta som ett procenttal av det Nominella Värdet.

- Extraordinära händelser kan leda till ändringar i villkoren för produkten eller för förtida avslutande av produkten och kan resultera i förluster i din investering.

- Produkten är tillgänglig genom publikt erbjudande och under den definierade erbjudandeperioden i den följande jurisdiktionen: Sverige

<b>Emissionsdag</b>	13/09/2024
<b>Initial Observationsdag för Kreditrisk</b>	01/07/2024
<b>Slutlig Observationsdag för Kreditrisk</b>	20/06/2029
<b>Förfallodag</b>	10/07/2029
<b>Kupongbetalningsdagar</b>	10 Januari, 10 April, 10 Juli och 10 Oktober för varje år från och med 10 Oktober 2024 till och med den planerade förfallodagen.

**Avsägande av Kvittningsrättigheter**

Obligationsinnehavarna avsäger sig alla rättigheter att kvitta, erhålla kompensation och kvarhållande avseende Obligationerna, i den utsträckning det tillåts enligt lag.

**Godtagande av jurisdiktion:**



Emittenten accepterar behörigheten hos domstolar i England i relation till tvister mot Emittenten, men accepterar att sådana Obligationssinnehavare kan framställa sitt krav hos annan behörig domstol.

**Status:**

Obligationerna kommer vara direkta, ovillkorade, icke-säkerställda och icke-eftersätta förpliktelser för Emittenten och kommer åtminstone rangordnas lika sinsemellan (*pari-passu*) med alla andra utestående direkta, ovillkorade, icke-säkerställda och icke-eftersätta förpliktelser för Emittenten, nuvarande eller framtida.

Obligationssinnehavaren noterar att i händelse av resolution i enlighet med direktiv 2014/59/EU i relation till Emittentens skulder eller de icke-eftersätta, prioriterade, strukturerade och nedskrivningskvalificerade skulderna för Société Générale, kan Obligationerna vara föremål för minskning av hela, eller en del, av förfallna belopp, på en permanent grund, en omvandling av hela, eller en del, av förfallna belopp till aktier eller andra värdepapper av Emittenten eller Garanten eller en annan person; avslutande; och/eller justering av förfallodagen för Obligationerna eller justering av kalendern avseende eller beloppen avseende ränta.

**RESTRIKTIONER AVSEENDE VÄRDEPAPPERENS FRIA ÖVERLÅTBARHET:**

Ej tillämpligt. Det finns inga restriktioner avseende Obligationernas fria överlåtbarhet, med förbehåll för försäljnings- och överlåtelserestriktioner som kan tillämpas i vissa jurisdiktioner inklusive restriktioner som är tillämpliga på erbjudandet och försäljning till, eller för annan persons räkning, för andra personer än Tillåtna Mottagare.

En Tillåten Mottagare betyder en person som (i) inte är en U.S Person såsom definierad i enlighet med Regulation S, (ii) inte är en person som faller inom någon definition av U.S Person som åsyftas i CEA eller någon CFTC Rule, vägledning eller order som är föreslagen eller utgiven under CEA (för undvikande av missförstånd, personer som inte är en "Non U.S. Personer" definierad under CFTC Rule 4.7(a)(1)(iv), men exklusive, för syftet av avsnitt (D) därav, undantaget för en kvalificerad jämbördig motpart som inte är en "Non U.S. Personer", ska anses vara en U.S Person), och (iii) inte är en "U.S. Person" enligt de finansiella reglerna som implementerar kreditriskebihållandekraven av Avsnitt 15G i U.S Securities Exchange Act av 1934, såsom justerad (**U.S. Risk Retention Rules**) (en **Risk Retention U.S. Person**).

**VAR KOMMER VÄRDEPAPPEREN ATT HANDLAS?****Upptagande till handel:**

Ansökan kommer göras om att ta upp Obligationerna på handel på den Reglerade Marknaden hos Nasdaq OMX Stockholm AB, Sverige.

**Det kan inte garanteras att noteringen och handel med Obligationerna kommer godkännas med start på Emissionsdagen eller över huvud taget.**

**FINNS DET NÅGON GARANTI KOPPLAD TILL VÄRDEPAPPEREN?****Garantis beskaffenhet och omfattning:**

Obligationerna är ovillkorat och oåterkalleligt garanterade av Société Générale (**Garanten**) i enlighet med garantin underkastad fransk lag som lämnades 31/05/2024 (**Garantin**).

Garantins förpliktelse utgör direkta, ovillkorade, icke-säkerställda och icke-eftersätta förpliktelser för Emittenten som rangordnas som prioriterade förpliktelser, så som beskrivs i Article L. 613-30-3-1-3° i fransk lagstiftning (*monétaire et financier*) och kommer rangordnas åtminstone lika sinsemellan (*pari-passu*) med alla andra existerande och framtida direkta, ovillkorade, icke-säkerställda och prioriterade förpliktelser för Garanten, inklusive de avseende insättningar.

Alla hänvisningar till summor eller belopp som ska betalas av Emittenten som garanteras av Garanten enligt Garantin ska vara sådana summor och / eller belopp som direkt minskats och / eller vid omvandling till eget kapital, minskat med beloppet för sådan konvertering, och / eller på annat sätt ändras från tid till annan till följd av tillämpningen av någon nedskrivningsbefogenhet av någon relevant myndighet enligt Europaparlamentets och Europeiska unionens råds direktiv 2014/59/EU.

**Beskrivning av Garanten:**

Garanten, Société Générale är moderbolaget i Société Générale-Koncernen.

Hemvist: 29, boulevard Haussmann, 75009 Paris, Frankrike.

Associationsrättslig form: Aktiebolag (société anonyme).

Land i vilket bolaget är bildat: Frankrike.

Identifieringskod för juridiska personer (LEI) : O2RNE8BXP4R0TD8PU41

Garanten får på en regelbunden basis, så som definierat i villkoren från French Banking and Financial Regulation Committee, involvera sig i alla transaktioner förutom de som nämns ovan, inklusive särskilt försäkringsförmedling.

Generellt sett får Garanten utöva, för egen räkning eller på tredje persons räkning eller bådadera, all finansiell, kommersiell, industriell, jordbruksrelaterad, lös egendom eller fast egendom, direkt eller indirekt relaterad till aktiviteterna som nämns ovan eller sannolikt kommer utgöra fullgörandet av sådana aktiviteter.

**Finansiell nyckelinformation för Garanten:****Resultaträkning**

<i>(I miljoner EUR)</i>	Första kvartalet 2024 (reviderad)	31.12.2023 (reviderad)	Första kvartalet 2023 (reviderad)	31.12.2022 (reviderad)
Nettoränteintäkt (eller motsvarande)	N/A	10 310	N/A	12 841
Nettointäkt avgifter och kommission	N/A	5 588	N/A	5 217
Nettonedskrivning på finansiella tillgångar	(400)	(1 025)	(182)	(1 647)
Nettohandelsintäkt	N/A	10 290	N/A	866
Mått på finansiell utveckling som används av emittenten i dess finansiella redovisning såsom verksamhetsvinst	1 265	6 580	1 432	9 161
Nettovinst eller förlust (för konsoliderade räkenskaper nettovinst eller förlust hänförlig till aktieägare i moderbolaget)	680	2 493	868	1 825

**Balansräkning**

<i>(I miljarder EUR)</i>	Första kvartalet 2024 (reviderad)	31.12.2023 (reviderad)	Första kvartalet 2023 (reviderad)	31.12.2022 (reviderad)	#Värde som utfall från den senaste tillsynsutvärderingen och värderingsprocessen (SREP)
Totala tillgångar (Totala tillgångar)	1 590,561	1 554,045	1 553,6	1 484,90	N/A
Oprioriterade skulder (Emitterade skuldvärdepapper)	166,617	160,506	137,5	133,18	N/A
Efterställda skulder (efterställda skulder)	15,798	15,894	16,782	15,95	N/A
Lån och fordringar från kunder (Kundlån till amorterad kostnad)	459,254	485,449	494,32	506,64	N/A
Insättningar från kunder (Insättningar från kunder)	530,947	541,677	536,2	530,76	N/A
Totalt eget kapital (Aktieägares eget kapital, delpost eget kapital, Koncernandel)	67,342	65,975	68,46	66,970	N/A
Nödlidande lån (baserat på nettobärande belopp/lån och fordringar) (Tveksamma lån)	15,0	16,1	15,9	15,9	N/A
Primärkapitaltäckningsförhållande (CET1) (eller annan relevant regulatorisk kapitaltäckningsgrad beroende på emissionen) (Primärkapitaltäckningsförhållande)	13,2%(1)	13,1%(1)	13,5%(1)	13,5%(1)	10,22%**
Totalt kapitalförhållande (Totalt kapitalförhållande)	18,27%(1)	18,2%(1)	19,4%(1)	19,4%(1)	N/A
Hävstångsnivå beräknad under tillämpligt regulatoriskt ramverk	4,2%(1)	4,3%(1)	4,2%(1)	4,4%(1)	N/A

\*\* Hänsyn tagen till de kombinerade regulatoriska buffertarna, skulle phased-in CET1 ratio aktivera mekanismen för Maximalt Utdelningsbart Belopp (MUB) som skulle vara 10,22% per den 31 mars 2024

(1) Förhållande efter infasning

Revisionsrapporten innehåller inte några reservationer.

**Vilka nyckelrisker är specifika för Garanten?**

På grund av Société Générale's roll som garant och motpart till Emittentens hedgetransaktioner, är investerare väsentligen exponerade mot Société Générale's kreditrisk och har inget krav gentemot Emittenten i händelse av Emittentens fallissemang.

**VILKA NYCKELRISKER ÄR SPECIFIKA FÖR VÄRDEPAPPAREN?**

Investeraren bär risken för total eller partiell förlust av det belopp som investerats vid inlösen av Obligationerna på förfalldagen eller i händelse av att Obligationerna säljs av investeraren före det datumet.

Produktens likviditet kan påverkas negativt av vissa exceptionella omständigheter. Investerare kanske inte enkelt kan sälja produkten eller måste sälja den till en kurs som resulterar i hel eller delvis förlust av det investerade beloppet.

Marknadsvärdet för Obligationerna beror på utvecklingen av marknadsparametrar vid tidpunkten för avslut (kursnivån på de(n) Underliggande, räntesatser, volatilitet och kredit-spreadar) och kan därför resultera i en risk för en total eller delvis förlust av det initialt investerade beloppet.

Händelser orelaterade till den Underliggande (t.ex. lagändringar, inklusive skatterättslig reglering, force majeure, antal värdepapper i cirkulation) kan leda till förtida inlösen av Obligationerna och därmed till en hel eller delvis förlust av det investerade beloppet.

Händelser som påverkar de(n) Underliggande eller hedningstransaktioner kan leda till justeringar, de-indexering, utbyte av de(n) Underliggande, eller förtida inlösen för Obligationerna och som följd till förlust av investerade belopp, inklusive i händelse av kapitalskydd.

Om valutan för investerarens huvudsakliga aktiviteter skiljer sig från produktens valuta, är investeraren exponerad för valutarisk, särskilt i händelse av valutakontroller, vilket kan minska det investerade beloppet.

Obligationsinnehavare kommer, från en dag som kan inträffa innan deras investeringsbeslut, vara exponerade mot händelser som är relaterade till kreditvärdigheten för referensenheter. Vid inträffandet av sådana händelser, kommer inlösenbeloppet eller värdet på tillgångarna som erhålls vid Obligationernas förfalldag fastställas genom referens till skuldvärdet för sådana referensenheter och kan vara (i) mindre än det investerade beloppet och (ii) som fallet kan vara, utan ränta som löper från eller före dagen för inträffande av sådana händelser.

Inlösen av Kreditrelaterade Obligationer eller som fallet kan vara, kan meddelande om att inga beloppet förfaller under dessa obligationer inträffa flera månader efter inträffandet av en kredithändelse, inkluderat flera månader efter den Planerade Förfalldagen för Obligationerna.

Investeringen i Obligationerna skapar en hävstångseffekt på Referensenheterens kreditriskexponering jämfört med en direkt investering i Referensenheterens obligationer. När den aktiverande tröskeln för en kredithändelse nås, desto närmare avskiljningspunkten är och ju snabbare avskiljningspunkten är positionerad högt i tranchen, desto starkare påverkas det slutliga inlösenbeloppet.

När den Fasta Återhämtningen sätts till noll skapar investeringen i Obligationerna en hävstångseffekt på Referensenheterens kreditriskexponering jämfört med en direkt investering i Referensenheterens obligationer.

**AVSNITT D – NYCKELINFORMATION OM ERBJUDANDET AV VÄRDEPAPPER TILL ALLMÄNHETEN OCH/ELLER UPPTAGANDET TILL HANDEL PÅ EN REGLERAD MARKNAD****PÅ VILKA VILLKOR OCH ENLIGT VILKEN TIDPLAN KAN JAG INVESTERA I DETTA VÄRDEPAPPER?****BESKRIVNING AV ERBJUDANDETS VILLKOR:**

**Jurisdiktion(er) för Icke-Undantaget Erbjudande:** Sverige

**Erbjudandeperiod:** Från 10/07/2024 till 29/08/2024

**Erbjudandekurs:** Obligationerna kommer erbjudas till Emissionskursen. Till Emissionskursen tillkommer även avgifter.

**Villkor under vilka erbjudandet är underkastade:**

Erbjudandet av Obligationerna är villkorade av dess emission och, av ytterligare villkor som finns i standardvillkoren för verksamhet av det finansiella dotterföretaget, som meddelas investerare genom sådant relevant finansiellt dotterföretag.

Emittenten förbehåller sig rätten att stänga Erbjudandeperioden före dess angivna utgång av vilken anledning som helst.

Emittenten förbehåller sig rätten att dra tillbaka erbjudandet och avbryta emissionen av Obligationerna av vilken anledning när som helst på eller före Emissionsdagen. För att undvika tvivel, om någon ansökan har gjorts av en potentiell investerare och Emittenten utövar sådan rätt, har ingen potentiell investerare rätt att teckna eller på annat sätt förvärva Obligationerna.

**Emissionskurs:** 100% av det Sammanlagda Nominella Värdet.

**Uppskattade avgifter relaterade till emissionen eller erbjudanden, inklusive uppskattade kostnader som debiteras investeraren av Emittenten eller erbjudaren:**

Engångskostnader (ingångskostnader), återkommande kostnader och potentiella förväntade utträdesstraff kan påverka avkastningen som investeraren kan få på sin investering.

**Distributionsstrategi:** Produkten är avsedd för icke-professionella investerare och kommer att erbjudas i Sverige.

**VEM ÄR ERBJUDAREN OCH/ELLER DEN PERSON SOM ANSÖKER OM UPPTAGANDE TILL HANDEL?**

Société Générale som Återförsäljare  
Tour Société Générale - 17 Cours Valmy  
92987 Paris La Défense Cedex, Frankrike  
Hemvist: 29, boulevard Haussmann, 75009 Paris, Frankrike.  
Associationsrättslig form: Aktiebolag (*société anonyme*).  
Tillämplig lag: Fransk rätt.  
Land i vilket bolaget bildats: Frankrike

**VARFÖR UPPRÄTTAS DETTA PROSPEKT?**

Detta prospekt har upprättats för att kunna ta upp Obligationerna till handel på en reglerad marknad och för att kunna göra ett publikt erbjudande av Obligationerna.

**Skäl för erbjudandet och användning av intäkter:** Nettointäkterna från varje emission av Obligationerna kommer användas för generella finansieringsändamål av Société Générale-Koncernen, vilket inkluderar att göra vinst.

**Förväntade nettointäkter:** Ej tillämpligt

**Fast åtagande att placera värdepapper:** Det finns ett avtal med en marknadsgarant: Société Générale

**Betydande intressen för individuella och fysiska personer i emissionen/erbjudandet:**

Med förbehåll för eventuella avgifter som ska betalas till Återförsäljaren, och såvitt Emittenten känner till, har ingen person som är inblandad i emissionen av Obligationerna ett betydande intresse i erbjudandet.

Återförsäljaren och dess dotterföretag har engagerat och kan i framtiden bedriva investeringsbanker och / eller kommersiella banktransaktioner med och kan utföra andra tjänster för Emittenten och dess dotterföretag i den ordinarie verksamheten.

Société Générale kommer att säkerställa rollerna som leverantör av hedgeinstrument till Emittenten av Obligationerna, Beräkningsagent för Obligationerna och sponsor av eller rådgivare till underliggande index.

Möjligheten till intressekonflikter mellan de olika rollerna för Société Générale å ena sidan och mellan de för Société Générale i dessa roller och de för Obligationssinnehavarna å andra sidan kan inte uteslutas.

Vidare, eftersom Obligationerna kan indexeras vid inträffandet eller icke-inträffandet av en eller flera Kredithändelser, kan Société Générale vid vilken tidpunkt som helst (i) inneha Obligationer av Referensenhet(er), (ii) vara i besittning av information avseende någon Referensenhet som kan vara betydande i kontexten emission av Obligationerna och som kanske inte är offentligt tillgängliga (eller kända), (iii) delta i någon av ISDA Credit Derivatives Determination Committee eller delta som återförsäljare i någon auktionsprocess som används för att fastställa det Slutliga Värdet för någon Referensenhet i relation till vilket en Kredithändelser har inträffat, vilket kan, i olika fall, vara i konflikt med Obligationssinnehavarnas intressen.