



Year- end report 2023

Information about Consensus Asset Management AB (publ)

The company conducts discretionary and advice in asset management.

The company also offers complete trust management including administration and acts as generator of structured products. The company also administers the funds Consensus Småbolag, Consensus Lighthouse Asset, Consensus Sverige Select and Consensus Global Select. Clients are primarily corporations, institutions and private individuals and trusts. The insurance brokerage provides advice in the earned pension system. In addition to capital management and insurance brokerage the company also conducts certain corporate finance operations.

The company has representation in Mölndal (HQ), Borås, Eskilstuna, Halmstad, Malmö, Stockholm, Värnamo and Örebro. Consensus has approximately forty full-time equivalent employees.

The company is listed on Spotlight Stock Market since May, 2009.

The number of shareholders amount to approximately 3,500.

Information about the company is available on the company's homepage www.consensusam.se.

Income statement

SEK 000	2023 Jan-Dec	2022 Jan-dec
Operating income		
Commission income	56 311	65 675
Commission costs	-276	-745
Commissions net	56 035	64 930
Interest income	1 363	401
Interest costs	-	-7
Interest net	1 363	394
Other operational income	5 218	1 655
Nest result from financial transactions	2 167	-8 768
Total operational income	64 783	58 211
General administration costs	-71 109	-67 202
Depreciation of tangible and intangible non-current assets	-2 024	-1 914
Other operational costs	-1 898	-2 953
Total operational costs	-75 032	-72 069
Operational result	-10 249	-13 858
Appropriations	6 681	4 829
Current year income tax	0	-7
Net loss	-3 569	-9 037
Result per share		
Result per total number of outstanding shares at end of the period (SEK/share)	-0.47	-1.19
Result per average number of outstanding shares during the period (SEK/share)	-0.47	-1.19

Balance sheet

SEK 000	Dec 31 2023	Dec 31 2022
Assets		
Loans to credit institutions	66 857	64 264
Bonds and other interest bearing equities	15 255	1 489
Shares and other holdings	36 932	83 326
Goodwill	1 040	2 822
Non-current assets	1 586	611
Current tax receivable	4 471	2 926
Other assets	841	2 455
Prepaid costs and accrued income	11 750	11 283
Total assets	138 732	169 176
Liabilities and equity		
Other liabilities	2 600	3 718
Accrued expenses and prepaid income	28 241	43 933
Deferrals	3 611	6 997
Total liabilities	34 452	54 647
Non- taxed reserves	56 402	63 083
Equity		
Restricted equity		
Share capital	38 108	38 108
Total restricted equity	38 108	38 108
Unrestricted equity		
Profits carried forward	9 431	18 468
Share premium reserve	3 907	3 907
Current year result	-3 569	-9 037
Total unrestricted equity	9 770	13 339
Total equity	47 878	51 447
Total liabilities and equity	138 732	169 176

Statement of changes in equity

SEK 000	Restricted equity	Unrestricted equity		Total equity
	Share capital	Share premium reserve	Profits carried forward incl. loss for the period	
Opening equity on Jan 1, 2022	38 108	3 907	78 679	120 694
Dividends			-60 211	-60 211
Total comprehensive result for the period			-9 037	-9 037
Closing equity on Dec 31, 2022	38 108	3 907	9 431	51 447
Opening equity on Jan 1, 2023	38 108	3 907	9 431	51 447
Dividends			-	-
Total comprehensive result for the period			-3 569	-3 569
Closing equity on Dec 31 2023	38 108	3 907	5 863	47 878

Cash flow analysis

SEK 000	2023 Jan-Dec	2022 Jan-dec
Operating loss after depreciation , before financial items	-14 330	-7 260
<i>Operating activities</i>		
Non - cash flow affecting items	3 671	-5 686
Received interest	1 989	1 126
Paid interest	-954	-124
Paid tax	-1 545	-10 547
Cash flow from operations before changes in operational assets and liabilities	-11 169	-22 491
<i>Increase/ decrease in operating assets and liabilities</i>		
Increase/ decrease in accounts receivable	1 614	29 006
Increase/ decrease in accounts payable	-1 001	1 165
Increase/ decrease in other receivables	-467	2 676
Increase/ decrease in other liabilities	-19 195	-24 349
Cash flow from operating activities	-30 217	-13 994
<i>Investment activities</i>		
Acquisition of material non- current assets	-1 217	-145
Acquisition of financial non- current assets	-43 000	-49 348
Divestment of financial non- current assets	77 027	67 538
Cash flow from investment activities	32 810	18 045
<i>Financing activities</i>		
Dividends	-	-60 211
Cash flow from financing activities	-	-60 211
Cash flow for the year	2 593	-56 160
Cash and cash equivalents at the beginning of the period	64 264	120424
Cash at end of year	66 857	64 264

Other information

This financial report is a translation from the 2023 Annual Report. If there are any discrepancies the Swedish version shall prevail.